

The Five Key Estate Planning Documents & 2019 Tax Impact on Long Term Care Benefits

You are invited to an open conversation on the “The Five Key Estate Planning Documents”

- 1) Will and Testament
- 2) Power of Attorney
- 3) Trust
- 4) Health Care Proxy
- 5) Living Will

Also, how Medicare/Medicaid tax changes in 2019 impact the “Long Term Care Benefits” arising from disability and need for home care or nursing/assisted living homes

Presenters:

Elizabeth Forspan, Esq. *Elder’s Law, Ronald Fatoullah & Associates*

Stuart Mordfin, CPA, *Mordfin Group*

Keith Wziontko, *AXA Distributors*

Arranged by: Alfred Dilamani, *AXA Financial Professional*

Event on Tuesday, March 26th at Ohr Esther (130 Steamboat) at 7:45pm.

Refreshments served.